**INTEREST RATES MARKET NOTICE - DRAFT**

**Date: 15 April 2015**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC038”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 16 April 2015 .

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Bond Code** BTC038

**Nominal Issued** R 200,000,000.00

**Issue Price** 98.424%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 15 July 2015

**Books Close** 9 July 2015

**Interest Payment Date(s)** 15 July 2015

**Last Day to Register** By 17:00 on8 July 2015

**Issue Date** 16 April 2015

**Date Convention** Following

**Interest Commencement Date** 16 April 2015

**First Interest Payment Date** 15 July 2015

**ISIN No.** ZAG000125469

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC038%20Pricing%20Supplement%2020150415.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC038%20Pricing%20Supplement%2020150415.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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